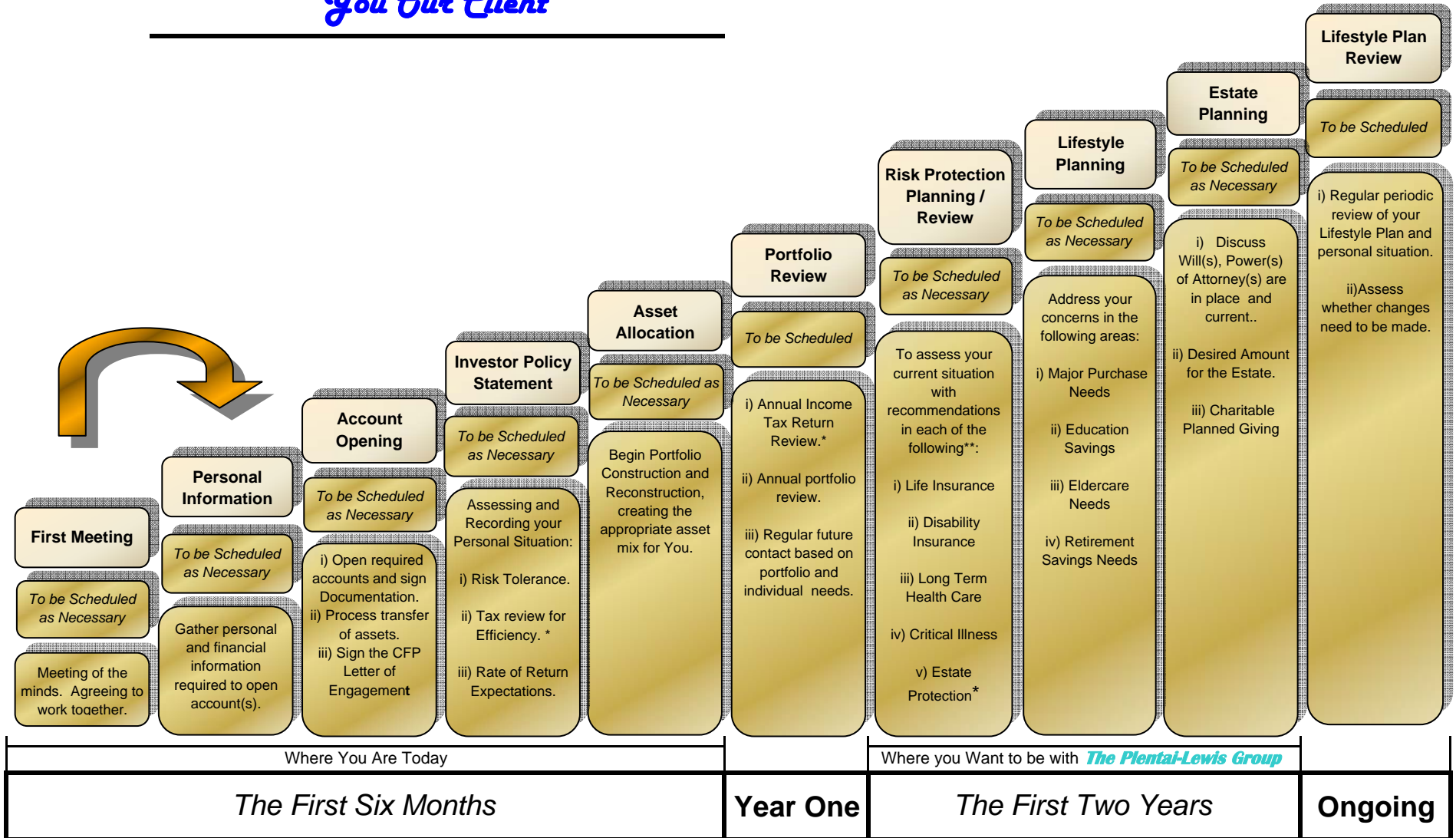


# The Plentai-Lewis Group Process - At A Glance

## Addressing Your Needs and Goals

### The Steps *The Plentai-Lewis Group* Will Take With *You Our Client*



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\* As it relates to your investments

\*\* Insurance provided by a qualified individual. Insurance products are offered through Wellington West Financial Services Inc. When providing life insurance products in all provinces except Quebec Investment Advisors are acting as insurance representatives of Wellington West Financial Services Inc. Insurance products are not covered by CIPF